



## B-17 Aluminum Overcast

BMA is offering an historic flight experiences in Experimental Aircraft Association's beautifully restored B-17G Flying Fortress *Aluminum Overcast*. This aircraft is an example of the American



heavy bomber that helped turn the tide of battle in World War II. Fly a 35 minute (start-up to shut-down) mission back in time and feel the might of

this magnificent aircraft, just as those brave young men did more than 50 years ago.

The aircraft can be drafty at times, so you may consider bringing a light jacket or sweatshirt for the flight. Foam ear plugs are provided if you would like them. Cameras and video recorders are allowed and encouraged! Please try and keep them as small as possible as space is restricted inside the airplane. Other forms of baggage are generally discouraged.

**Dates:** Saturday, May 23 and Sunday, May 24

**Times:** TBD **Cost:** \$325 per person (a \$399 value)

**Location:** Museum of Flight, Seattle WA

**Deadline:** Thursday, April 30

**Event Coordinator:** Andrea White, (425) 342-1137, M/C 08-86

**Instructions:** Send a check payable to BMA and a self-addressed, stamped business envelope to Andrea White, M/C 08-86, c/o The Boeing Company, P.O. Box 3707, Seattle, WA 98124. ❖

## Village Theatre Season Tickets in Issaquah and Everett

Village Theatre brings its season of shows for 2009-2010, four musicals and a comedy. As season ticket subscribers, we'll enjoy reserved choice seating, free covered parking (in Everett), complimentary ticket exchanges between Everett and Issaquah locations, priority ticket ordering for friends, complimentary subscription to *Village Voices*, and a subscriber rewards card.

This seasons shows include *Chasing Nicolette*, *Meet Me in St. Louis*, *Lost In Yonkers*, *The Gypsy King*, and *42nd Street*.

**Note:** There are several ticket packages available. Please see the Gold Card website at [www.bmagoldcard.org](http://www.bmagoldcard.org) for dates, times, cost, and more. If you don't have internet access or have further questions, contact the event coordinator.

**Event Coordinator:** John Rusch, (425) 266-9849, M/C 06-LX

**Instructions:** Send a check payable to BMA and a self-addressed, stamped envelope to John Rusch, M/C 0W-47, c/o The Boeing Company, P.O. Box 3707, Seattle, WA 98124. Indicate the number of tickets and package desired. You will receive confirmation by mail or e-mail. Your tickets will be sent by mail. Please include an e-mail address if you have one. ❖

## 42nd Annual Spring Luncheon with Guest Speaker Justin Hale

### Chief Mechanic for the Boeing 787 Dreamliner

Come and join your fellow BMA members and guests this year at Salty's on Alki Beach for our annual Spring Luncheon. Enjoy spectacular Seattle waterfront views and Salty's friendly service as we learn about the amazing and innovative new 787 airplane program.



Our guest speaker this year is Justin Hale, chief mechanic on the 787 Program. Justin is intimately involved with the 787 and will update us on the program's recent progress, upcoming milestones, and the 787's remarkable composite of new technologies.

The luncheon menu is buffet style with a choice of Italian style sandwiches and wraps, Salty's signature seafood chowder, Caesar salad, pasta salad, fresh fruit, homemade cookies, and brownies.

**Date:** Tuesday, June 16

**Time:** 11:30 a.m., no-host social; 12:00 noon, lunch; guest speaker to follow lunch

**Location:** Salty's on Alki Beach, 1936 Harbor Ave S.W., Seattle

**Cost:** \$32 per person (members and guests)

**Event Coordinator:** Jerry Stirret, (425) 235-5770, 16853 190th Ave S.E., Renton, WA 98058, email [jstirret@comcast.net](mailto:jstirret@comcast.net)

**Deadline:** Wednesday, June 10 (No refunds after this date.)

**Instructions:** Send completed coupon and check, payable to BMA, to the event coordinator. ❖

## Seattle Symphony Presents Violinist Midori



See classical-music icon Midori—recently named by CNN as one of the top ten child prodigies to make a significant contribution to society—perform three works with the Seattle Symphony in one evening!

J.S. Bach: Concerto in E major; Schnittke: Sonata

for Violin and Chamber Orchestra; Schubert: Rondo in A; Prokofiev: Symphony No. 5; Gerard Schwarz conducts.

**Date:** Saturday, June 20 **Time:** 8:00 p.m.

**Costs:** Orchestra B: \$54.50 (Regularly \$68)

Orchestra C: \$39.25 (Regularly \$49)

**Location:** Benaroya Hall, Seattle

**Event Coordinator:** Shannon Russell, (206) 852-1666

**Deadline:** Friday, May 29, or until tickets sell out.

**Instructions:** Send a check payable to BMA and a self-addressed, stamped business envelope to Shannon Russell, 22401 N.E. 25th Way, Sammamish, WA 98074 ❖

# Social and Family

## 13th Annual BMA Day at Emerald Downs

The Boeing Management Association hosts BMA Day at Emerald Downs! The Boeing Handicap is a stakes race for 3-year-old and older fillies and mares that dates back to the first running at Longacres in 1954.

Your general admission ticket has three parts, which include access to the first five levels of the stadium, paddock, and park; a raceday program; and a coupon to purchase a hot dog and Pepsi for only \$2.00—an \$8.50 value.



Other activities include:

- Backstretch tours (participants must make their own reservations with Emerald Downs at (253) 288-7711; tour starts at 10:00 a.m.)
- Emerald Downs Newcomer Center (Horse Racing 101)
- Family activities in the park, which run from 1:00 to 5:00 p.m.
- Mention BMA and receive a 10% gift shop discount (good July 26 only).
- General parking and shuttles to the stadium entrance at no charge.

**View Room Buffet**—This year the buffet will feature barbecue beef and grilled chicken breast served with warm rolls, corn on the cob, baked beans, potato salad, mixed green salad, sliced watermelon, and assorted cookies. Price includes the meal, coffee or tea, tax, gratuity, and all-day reserved seating in the Emerald Room and Clubhouse. Buffet starts at 3:00 p. m.

**Date:** Sunday, July 26                      **Time:** 1:00 p.m.  
**Location:** Emerald Downs, Auburn, WA, [www.emerald downs.com](http://www.emerald downs.com)  
**General Admission**—\$1 per person  
**Emerald Room Buffet Adults**—\$29 per person  
**Emerald Room Buffet Children 10 and under**—\$14.50 per person  
**(Note:** Children 4 and under are free)  
**Event Coordinator:** Tracy J. Jones, (425) 965-3080, M/C 63-25  
**Deadline:** Monday, July 13 (No tickets will be sold after this date).  
**Instructions:** Complete the coupon below and send a check payable to BMA and a self-addressed, stamped envelope to Tracy Jones, M/C 63-25, c/o the Boeing Company, P.O. Box 3707, Seattle, WA 98124. **Note:** **Two stamps** required for orders of 10 or more tickets.❖

Emerald Downs 2008	
Name _____	
Address _____	
City/State/Zip _____	
E-mail _____	
Number of Adult general-admission tickets _____	
Number of Child general-admission tickets _____	
Number of Adult buffet tickets x \$29 = _____	
(Admission ticket included)	
Number of Child buffet tickets x \$14.50 = _____	

## 2009 Spring Golf Tournament at Avalon

Join us at Avalon Golf Club for the annual BMA Spring Golf tournament. This is a scramble event with a single 8:00 a.m. shotgun start. Prior to the event, you will have an opportunity to perfect your shots with complimentary driving range privileges. Cart rental is included for the tournament and following the game you can enjoy a steak dinner with all the trimmings. As in the past there are many opportunities for individuals and teams to win prizes. In addition everyone receives a door prize.



Ladies, we would like to set up both men's and women's individual prizes if we can get enough of you participating. So sign up and help us recruit others this year so that we can have a good cross section of our membership, and increase the fun.

Avalon Golf Club is a beautiful golf club, overlooking the picturesque Skagit Valley and offering panoramic views of the Olympic and Cascade mountain ranges. Avalon boasts three exceptional nine hole layouts, that together make up one of Washington's finest golf experiences.

Avalon has served as the host club for the U.S. Open qualifying tournaments on two occasions, most recently in 2001. The greens are maintained in superb condition and can always be counted on to be fast and true. The fairways are magnificent and the setting is without equal, with mature hardwoods framing every hole. The rolling terrain makes the play interesting and exciting. Members and visitors look forward to their next opportunity to experience one of Washington's truly outstanding golf clubs. For more course information visit their web site at <http://www.avalonlinks.com>.

**Date:** Sunday, May 17  
**Time:** 8:00 a.m  
**Cost:** \$92 per person  
**Location:** Avalon Golf Links, 19345 Kelleher Rd. Burlington, WA  
**Event Coordinator:** Kearney Williston, (425) 760-3602, M/C 0X-KJ  
**Deadline:** Friday, May 8  
**Instructions:** Send a check payable to BMA and a self-addressed, stamped business envelope to Kearney Williston, M/C 0X-KJ, c/o The Boeing Company, P.O. Box 3707, Seattle, WA 98124.❖

Spikeless shoes only!  
**Date:** Sunday, May 17  
**Time:** 8:00 a.m  
**Cost:** \$92 per person  
**Location:** Avalon Golf Links, 19345 Kelleher Rd. Burlington, WA  
**Event Coordinator:** Kearney Williston, (425) 760-3602, M/C 0X-KJ  
**Deadline:** Friday, May 8  
**Instructions:** Send a check payable to BMA and a self-addressed, stamped business envelope to Kearney Williston, M/C 0X-KJ, c/o The Boeing Company, P.O. Box 3707, Seattle, WA 98124.❖

Gold Card Caps for Sale
The Gold Card has great any-occasion caps in either black or khaki with the BMA Gold Card logo. The price is \$10, plus \$2 shipping each. Send a check payable to BMA to Chris Sales, 12910 206th Court S.E., Issaquah, WA 98027. Be sure to specify your <b>color</b> choice.❖

## Social and Family



### Seattle Underground Tour

Have you ever wondered about the history of our very own Seattle? Now is your chance to see the true history of the Pacific Northwest.

Bill Speidel's Seattle Underground Tour began in 1954. It is a leisurely, guided walking tour beneath Seattle's sidewalks and streets.

The tour begins inside Doc Maynard's Public House, a restored 1890s saloon. Following a short intro, you will continue to walk through historic Pioneer Square to three different sections of Underground, about three blocks in all. The tour ends in Rogues Gallery, the Underground Tour gift shop.

Here you will find a mix of historic displays and an array of contemporary gifts showcasing Seattle's quirky character.

**Dates:** Passes valid June through August 2009

**Times:** Tours are scheduled daily on the hour (every hour) beginning at 10:00 a.m., with the last tour starting at 7:00 p.m.

**Cost:** \$10 per person

**Location:** 608 First Ave., Pioneer Square, between Cherry and Yesler

**Event Coordinator:** Yolanda Young Dae, (425) 965-2510, M/C 5C-AJ

**Deadline:** Monday, May 18

**Instructions:** Send a check payable to BMA and a self-addressed, stamped business envelope to Yolanda Young Dae, M/C 5C-AJ, c/o The Boeing Company, P.O. Box 3707, Seattle, WA 98124. ❖



### Meet the Winemaker Alexandria Nicole Cellars

Here's your chance to visit one of Eastern Washington's most notable wineries without the drive! Alexandria Nicole Cellars produces crafted wines from their estate vineyard, Destiny Ridge. Jarrod Boyle, Alexandria Nicole's winemaker, will make the trip over the mountains to join us. Jarrod previously worked with Hogue Cellars and was the visionary behind the first planting at Destiny Ridge vineyard in 1998.

With summer so close, we are going with a real summer kick-off! Kathy's Kapers will be on hand to do all the food, with a summer flair. We'll have summer tunes playing, and if you wish, pull out that favorite Hawaiian shirt you've had put away since last summer and throw it on!!

Alexandria Nicole Cellars has opened up their private Club Lounge to us for this event, and, if the weather allows, they'll open up the Lounge for outdoor seating.

For more information on Alexandria Nicole Cellars, visit their website at: <http://www.alexandrianicolecellars.com>.

**Date:** Friday, June 12

**Time:** 6:30 p.m.

**Cost:** \$35 per person

**Location:** 19501 144th Ave NE., Building C-900, Woodinville, WA

**Event Coordinator:** Ginny Woodhouse, 425-717-5279, M/C 0L-FF

**Deadline:** Friday, June 5

**Instructions:** Send a check payable to BMA and a self-addressed, stamped business envelope to Ginny Woodhouse, M/C 0L-FF, c/o The Boeing Company, P.O. Box 3707, Seattle, WA 98124. ❖

## Performing Arts

### Seattle Opera—*The Marriage of Figaro*

Charming, lighthearted, and endlessly enjoyable, Mozart's most popular opera is a perpetual motion machine that sparkles with genius. There's never a dull moment for a lascivious Count and his entourage as they navigate the ups and downs of preparing a wedding—or two! Vivid characters, glowing wit, dizzying ensembles, mistaken identities, and carefully constructed intrigue make for a miraculous marriage of music and drama in this sublime comedy of manners as touching as it is funny.

**Date:** Friday, May 15

**Time:** 7:30 p.m.

**Cost:** \$74 per person (\$105 value) **Location:** McCaw Hall, Seattle

**Event Coordinator:** Tim Ellis, (425) 266-6361, M/C 04-JA

**Deadline:** Wednesday, April 29

**Instructions:** Send a check payable to BMA and a self-addressed, stamped business envelope to Tim Ellis, M/C 04-JA, c/o The Boeing Company, P.O. Box 3707, Seattle, WA 98124. ❖

### 2009/2010 Driftwood Players Season

Join us for the Driftwood Players 2008-2009 season. Each year BMA buys out the Wade James Theatre in Edmonds for a BMA exclusive showing to each of the season's shows.

Complimentary refreshments, including wine, cheese, crackers, fruit, and cookies, will be provided before each show and during intermission. This is a great opportunity to socialize with old friends and meet new ones! Tickets are offered as a season package, a 14% savings over box office prices.

**The Secret Garden**—(September 18, 2009) A beautiful, haunting musical based on the treasured story.

**A Christmas Story**—(December 4, 2009) The modern holiday classic about a boy and his quest for the perfect Christmas present.

**Our Arcadia**—(February 12, 2010) Poignant and hilarious from one century to another, the nature of truth and time are the core of this inventive drama.

**Love, Sex & the IRS**—(April 16, 2010) Just the kind of farcical fun we all need at tax time!

**And Then There Were None**—(June 18, 2010) Agatha Christie's 10 little characters take you to a mysterious island...

**Time:** 7:00 p.m.

**Costs: Season Ticket**—\$90 per person

**Location:** Wade James Theatre, 950 Main St., Edmonds WA

**Event Coordinator:** Leigh Ford, (425) 750-2781, M/C 7A-UM

**Deadline:** Friday, September 11

### Driftwood Players—*Leading Ladies*

**Date:** Friday, June 19

**Time:** 7:00 p.m.

**Cost:** \$22 per person

**Instructions:** Send a check payable to BMA and a self-addressed, stamped envelope to Leigh Ford, 8123 137th Ave. S.E., Snohomish, WA, 98290

## Municipal League Recruiting

### Municipal League Is Recruiting Candidate Investigators

Join the Municipal League and 90 other volunteers from across King County to review and make recommendations on candidates running for County Executive and Council, city councils, Port of Seattle Commission and more!

The League's candidate evaluation program is the region's only independent non-partisan, non-agenda-driven evaluation of candidates.

Candidate investigators research and interview candidates, similar to a job interview, and are committed to giving a rating that's free from ideology or party preference. Our ratings are based on involvement, effectiveness, character, and knowledge.

The 2009 CEC timeline is as follows:

- **CEC training sessions**—two evenings in early June
- **Candidate investigations**—June 15 through 19 (no meetings)
- **CEC meetings**—June 22 through 25 and June 29 through July 2
- **Final Committee Review**—July 13 or 14
- **Board Final Review**—July 20 or 21

CEC applications are at [www.munileague.org/cec](http://www.munileague.org/cec) or by calling (206) 622-8333. Applications are due Friday, May 29. ❖

## Bowling News

**North League**—We have three weeks remaining on our schedule. Because we missed a day for snow we will have our final standings, our sweeper, and our awards banquet at our last session on April 27. Our lead has been swapping back and forth like a NASCAR race.

Team 1 now leads with 29 1/2 wins, followed by Team 3 with 28, and Team 2 with 27. High scores for the month were Bill Lyon with an 11 strike 266; Lee Schaefer, 222; Denny Carpenter, 216. Denny had the high scratch series at 576. Odessa Curtis posted a 193 for the ladies and also had the high scratch series with 495.

We bowl on the second and fourth Monday of each month at Glacier Lanes in Everett at 9:00 a.m. The fee is \$10 and you only pay when you bowl. BMA Gold Card members and their friends are eligible. Contact Denny Carpenter (425) 337-1265 for more information. ❖

**South League**—In the month of February we averaged 10 bowlers per session with high scores for the men going to Larry Pickett with a 234, Bob Lenoard, 212, 219, 192, and series 623. The women also did well, with Vicki Lee scoring a high game of 186 and Joan Martin with a 494 series. Great bowling Bob, Vicki, and Joan!

We bowl the second and fourth Tuesdays of each month at Secoma Lanes in Federal Way at 10:00a.m. Try to be there about 15 minutes before for warm ups. Contact Larry Pickett at (360) 915-8416 or e-mail [lpickett65@comcast.net](mailto:lpickett65@comcast.net) for more information. ❖

## Health and Welfare

### Initiative 1000: Death with Dignity

By George Gey, MD, and Jeanette Dunn, EdD, RN

The Washington Death with Dignity Act, passed last November, comes into effect in March 2009. It was fashioned after the Oregon law that has been operating successfully for several years. The Act allows terminally ill, competent, adult Washington residents, medically confirmed to die within six months, to request and self-administer life-ending medication prescribed by their attending physician.

To obtain the medication, the terminally ill patient must make two oral requests and one written request to the attending physician. At the time of the first oral request, the physician documents the qualifications of the patient, determines that the patient is making the request without any coercion, and that he/she understands the potential risk associated with the medication, the probable results of taking it, and possible alternatives, such as pain control and hospice care. It is mandatory that a referral is made to a consulting physician who will examine the patient and the patient's records and confirm the diagnosis, competency, and voluntary nature of the request. The patient may also be referred to a psychiatrist or psychologist if there is a question of mental competency.

The second oral request is made at least fifteen days after the first request. At that time, the physician offers the patient the opportunity to rescind the request. The written request is witnessed by two persons that are not related or heirs and must be submitted to the attending physician at least 48 hours before the prescription is written.

On the day the patient self-administers the life-ending medication, another person must be present. The patient should inform his/her family but it is not mandatory. However, the medication may not be administered in a public place. Taking this lethal medication will not affect the patient's life insurance, health insurance, accident, or annuity policies.

The Oregon experience has shown that many more persons will make the request than actually take the life-ending medication. Terminally ill persons should be aware that not all healthcare providers will participate in this program.

For more information go to [www.doh.wa.gov/dwda](http://www.doh.wa.gov/dwda). ❖

## Spotlight

"Spotlight a Member" articles are back! This month, catch up on what's happening with **Darryl Seybert** during his retirement. The articles can be found on the Gold Card website at [www.bmagoldcard.org](http://www.bmagoldcard.org). Just select *Spotlight*. ❖

## Platinum League Golf

**Platinum League**—has lined up nine events for 2009 at some of the premier courses in Puget Sound. All BMA members and friends are invited. Dues are \$50 for the season. The first event is at Lake Spanaway on April 30th. We look forward to new members. Please contact Craig Petre, (425) 493-9681, or at [betsycraig@comcast.net](mailto:betsycraig@comcast.net) for more information. ❖

## Financial Seminars

**Note:** Views of BMA-sponsored speakers are their own and do not necessarily reflect the views of the Boeing Management Association.

### *Breaking from the Herd*™

#### Understanding risk managed investment strategies

This recent market decline has prompted many investors and advisors to reconsider their approach to long-term investing. Regardless of your experience, you should be aware that some mutual funds and professional money managers were able to break from the herd and employ down market protection strategies in 2008. During *Breaking from the Herd*™ we will offer you insights to understanding the unique philosophies of several money managers who have an uncommon approach to investing.

If you're concerned about developing your own investment strategy this workshop is for you. Come discover:

- How to avoid the pitfalls of buy and hold strategies
- A timely alternative to strategic asset allocation
- How to create an investment strategy for turbulent markets
- How to select risk-managed no-load mutual funds and money managers

*Breaking from the Herd*™ is a seminar experience unlike any other. Instead of simply listening to a presentation, you will have an opportunity to respond directly to key planning questions and make real-time decisions on your investment plan. If you desire, your decisions will be recorded and reflected back to you in a personalized *Breaking from the Herd*™ report. Imagine leaving the seminar having identified which strategies may make sense for you.

Join Michael Miller, Capital Planning Corporation, as he presents this educational and empowering seminar.

**Invited:** Gold Card members and guests (limited to 31 people)

**Dates:** Wednesday, June 10, or Thursday, June 25

**Times:** 11:00 to 2:00 p.m. (lunch provided)

**Cost:** \$5 per person (Parking validated in the Skyline Tower garage)

**Location:** Skyline Tower, 10900 N.E. 4th Street, Floor 9 conference room, Bellevue, WA 98004;

**Event Coordinator:** Kenneth Kossman, [kwkossman@comcast.net](mailto:kwkossman@comcast.net), (360) 336-3682; 2229 Balsam Lane, Mount Vernon, WA 98274

**Instructions:** Mail completed coupon indicating preferred seminar date and check payable to BMA to the event coordinator. For directions call or email Courtney at Capital Planning at (425) 643-1800 or [cmokelly@capitalplanningcorp.com](mailto:cmokelly@capitalplanningcorp.com).❖

### Long-Term Care

No one likes to dwell on the possibility of needing assisted living, at home, in the community, or any other type of long-term care service. Perhaps that is why so many people in the past did not plan for long-term care. Instead, families would “crisis manage” when a family member developed a need for constant care. If you don’t want your family to “crisis manage” when you need care, come to this informative workshop and learn:

- Your options when you or a loved one needs care.
- How Medicare and Medicaid relate to long-term care.
- Is long-term care insurance the solution?
- Where will the money come from when you need care?
- Who is eligible for long-term care insurance?
- How do the plans work?
- Is long-term care insurance affordable?
- How to maintain your independence in your own home.

Today, over 8 million Americans receive some form of long-term care. With nursing home cost averaging between \$50,000 and \$100,000 per year, you’ll be glad that you planned ahead.

Join Susan Sabella as she discusses this important topic. Susan is a registered nurse with a Masters Degree and has over 25 years in health education. She has been a guest speaker on *Your Money* on KVI radio and is a Presidents Club member with the nation’s leading long-term care insurance provider – Genworth Financial.

**Date:** Wednesday, April 29

**Time:** 1:00 to 2:30 p.m.

**Cost:** \$5 per person

**Location:** Renton Community Center, 1715 S.E. Maple Valley Highway, Room A

**Event coordinator:** Bob Keller, 17116 163rd Place S.E., Renton, WA 98058, (425) 254-8078, [bob\\_keller@comcast.net](mailto:bob_keller@comcast.net)

**Instructions:** Mail completed coupon and check payable to BMA to event coordinator.❖

### Money Smart Women Series

**Protect Themselves**—What is your credit score? How do I monitor and protect it? Estate planning basics. Presented by Janet Weisman of Harvest Capital Advisors Inc., a registered investment advisor.

Harvest is a Bellevue-based, fee-only (no commissions) financial planning firm specializing in retirement, estate, and tax planning, in addition to asset management.

**Date:** Tuesday, May 5

**Time:** 1:00 to 2:30 p.m.

**Location:** 11000 N.E. 33rd Place, Bellevue WA 98004 (Call (425) 827-6236 for directions.)

**Cost:** \$5 per person, per session (refreshments provided)

**Event Coordinator:** Lanette Keri, (425) 255-9935

**Deadline:** One week before seminar date.

**Instructions:** Mail completed coupon and check payable to BMA to the event coordinator.❖

### Gold Card Event Coupon

Mail coupon and check payable to BMA to the event coordinator.

Event Name/Date: \_\_\_\_\_

Name \_\_\_\_\_

Guest name \_\_\_\_\_

Address \_\_\_\_\_

City/State/Zip \_\_\_\_\_

Phone \_\_\_\_\_

E-mail \_\_\_\_\_

Note \_\_\_\_\_

## Financial Seminars

**Note:** Views of BMA-sponsored speakers are their own and do not necessarily reflect the views of the Boeing Management Association.

### South Sound Retirement Income Seminar

#### A New Way to Look at Your Retirement Income Needs

This is a “must attend” seminar for those who have seen the value of their VIP/FSP dwindle with the market crash. Join Drew Henrickson, VP and Senior Financial Consultant at CB Financial Services, and Ed Fischer, SVP Private Banking at Columbia Bank, for an afternoon seminar on creating flexible income for your predictable, and unpredictable, retirement expenses. Retirement strategies used to focus on the *magic number*—how much income you’d need each year you’re retired. But think how many times your plans could change over the next 30 years. We’ll discuss the need for preparing for income—the kind of flexible income you need to fund your retirement lifestyle from the start and as it changes throughout your retirement. Included in this seminar are the benefits of working with your financial consultant alongside your private bank at a local community bank.

**Invited:** Gold Card members and Guests (40 limit)

**Date:** Tuesday, June 9     **Time:** 1:30 to 3:00 p.m.

**Cost:** \$5 per person

**Location:** La Quinta Inn, 1425 E 27th St., Tacoma, (253) 383-0146

**Event coordinator:** Kenneth Kossman, 2229 Balsam Lane, Mount Vernon, WA, 98274, (360) 336.3682, [kwkossman@comcast.net](mailto:kwkossman@comcast.net)

**Instructions:** Send completed coupon and check payable to BMA to event coordinator. ❖

### The Retirement Account Tax Bomb™

#### Creating Effective Strategies for your IRA and VIP Accounts

Tick-tock Uncle Sam is watching your clock! Uncle Sam created powerful vehicles to help you save for your retirement; e.g. your VIP and IRAs. To encourage you to save, Sam offered you a simple value proposition don’t worry about the taxes now—you can pay them later.

The basic deal had three simple tax implications:

1. Dollars you put into retirement accounts would not be taxed up front (subject to certain limits)
2. Your retirement accounts would grow tax deferred
3. When you take money out, you will pay tax.

While the first two implications sound great, the last one has proved to be a major planning obstacle. Even the most knowledgeable of investors can make costly mistakes when planning with their retirement accounts. Come learn about:

- How the size of your estate may make your retirement accounts subject to the *Quadruple Tax Threat* and erase 70% or more of their value due to income and estate taxes. Discover a simple strategy that may help avoid paying income and estate taxes on your retirement accounts at death.
- How to prepare your heirs for a Stretch IRA and avoid their inherent design flaw.
- How recent market volatility and changes in law make this one of best times in history to consider a Roth conversion.
- How to avoid the IRA/VIP beneficiary designation disasters that are costing families a fortune in taxes.

*The Retirement Account Tax Bomb™* is a seminar experience unlike any other. Instead of simply listening to a presentation you will have an opportunity to respond directly to key planning questions and make real-time decisions on your wealth plan. If you desire, your decisions will be recorded and reflected back to you in a personalized *Retirement Account Tax Bomb™* report. Imagine leaving the seminar having identified which strategies may make sense for you.

Join Michael Miller from Capital Planning Corporation, as he presents this educational and empowering seminar.

**Invited:** Gold Card members and guests (limited to 31 people)

**Dates:** Wednesday, June 3 or June 17

**Time:** 11:00 to 2:00 p.m. (lunch provided)

**Cost:** \$5 per person (parking validated in Skyline Tower garage)

**Location:** Skyline Tower, 10900 N.E. 4th St., Floor 9 conference room, Bellevue, WA 98004

**Event Coordinator:** Kenneth Kossman; [kwkossman@comcast.net](mailto:kwkossman@comcast.net); (360) 336-3682; 2229 Balsam Lane, Mount Vernon, WA 98274

**Instructions:** Mail completed coupon indicating preferred seminar date and check payable to BMA to the event coordinator. For directions call or email Courtney at Capital Planning at (425) 643-1800 or [cmokelly@capitalplanningcorp.com](mailto:cmokelly@capitalplanningcorp.com). ❖

## Golf News

**Note:** Due to the low number of sign-ups in the North League we have combined the North and South Leagues and we will only have one league this year. Below is the golf league schedule.

It’s not too late to sign up for the 2009 golf season. You can sign up anytime and play in the remaining events of the season. All Gold Card members and friends are eligible to participate. This is a mixed league with divisions based on handicap and playing level. Except for the first tournament, we generally play once a month, starting in April, on the first Thursday of the month. The dues this season are: \$40 for Gold Card members and \$50 for non-members. Send a check, payable to BMA, to Bob McKinney at 31221 1st Place S.W., Federal Way, WA 98023; phone: (253) 941-0650; e-mail: [mckinneyr@aol.com](mailto:mckinneyr@aol.com). Please provide your phone number, current e-mail address and your wishes regarding playing partner(s).

We rely primarily on the internet. So, make sure I have your current e-mail address. A sign-up form is not required to sign up, however, you may obtain an electronic sign-up form at the BMA Gold Card website at [www.bmagoldcard.org](http://www.bmagoldcard.org). Visit the Gold Card website for this season’s schedule and the latest golf information, including updated course information, pairings, forms, prize list, pictures and more.

#### 2009 League Officers

**Chairman**—Bob McKinney, (253) 941-0650; [mckinneyr@aol.com](mailto:mckinneyr@aol.com)

**Scheduler**—Fritz Gilbreth, (253) 852-4188; [fgilbreth@clearwire.net](mailto:fgilbreth@clearwire.net)

**Tournament Chairman**—Lyle McMahan, (425) 778-1573; [lyleandsharlee@msn.com](mailto:lyleandsharlee@msn.com). ❖

# Gold Card Membership Survey

**BMA Gold Card is conducting a survey of its membership to find out how we can better serve you. Please return the completed survey and coupon below for your chance to win a \$50 gift card. Mailing instructions are located on the coupon. Thank you for your participation. Sincerely, BMA Gold Card board.**

- 1) How often does Gold Card offer programs and activities that interest you?  
 Never                      Rarely                      Sometimes                      Frequently                      Always
- 2) Which of these activities interest you most? (Pick the top 3)  
 Health & Welfare                      - e.g. health seminars, flu shots, etc.  
 Financial                      - e.g. investing, IRA's, retirement planning  
 Volunteer Activities                      - e.g. making toy cars for kids, food drive, tutoring, Klown Klub, tour center, etc.  
 Travel                      - e.g. Alki Tours, Leavenworth, Tree lighting  
 Arts & Entertainment                      - e.g. ballet, opera, symphony, museums, etc.  
 Sports                      - e.g. football, baseball, hockey, etc.  
 Recreation                      - e.g. skiing, golf, bowling, etc.  
 Adult Activities                      - e.g. dinners, dances, luncheons, etc.  
 Family Activities                      - e.g. Santa breakfast, monster trucks, etc.
- 3) What new activities appeal to you? \_\_\_\_\_
- 4) In the past year how many Gold Card sponsored activities did you participate in?  
 None                      1 or 2                      3 or 4                      5 or 6                      7 or more
- 5) What is your preferred method of reading about Gold Card activities in the Newsletter?  
 Hard copy via USPS                      Posting on the website                      E-mail prompt
- 6) What can Gold Card do to better serve membership interests? \_\_\_\_\_
- 7) How can members be encouraged to become event coordinators? \_\_\_\_\_
- 8) Are you interested in helping Gold Card by being an event coordinator and/or serving on the board?  
 Event chair—Yes or No                      Board member—Yes or No
- 9) Other suggestions or comments? \_\_\_\_\_
- 10) How long have you been a member of Gold Card?  
 0-5 years                      6-10 years                      11-15 years                      16-20 years                      21-25 years                      25+ years

**\$50 Survey Gift Card Entry Coupon**

**Mail the completed coupon to: Boeing Management Association,  
 c/o Gold Card Survey, 16853 190th Ave. S.E., Renton, WA 98058.**

Name \_\_\_\_\_

Address \_\_\_\_\_

City/State/Zip \_\_\_\_\_

Phone \_\_\_\_\_

E-mail \_\_\_\_\_

Note \_\_\_\_\_

Boeing Management Association  
 P.O. Box 3707 M/C 5X-09  
 Seattle WA 98124-2207  
[www.bmagoldcard.org](http://www.bmagoldcard.org)

**April 2009**  
**Gold Card Newsletter**  
[www.bmagoldcard.org](http://www.bmagoldcard.org)  
 (206) 852-1686

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## Gold Card Directory

President	Fred Whitney	(253) 631-5547
Vice President/Activities	Jerry Stirret	(206) 819-5349
Secretary	Kathy Searce	(425) 369-2513
Treasurer	Chris Sales	(425) 226-9168
Civic Affairs	Marlene Taylor	(425) 644-8799
Membership/Museum	Sherm Bigelow	(206) 232-8357
Webmaster	Pete Stobart	(253) 839-5129
Health and Welfare	Dr. George Gey	(206) 463-9266
Recognition	Vicki Lee	(425) 255-0606
Travel	Bob Harris	(206) 935-7613
Education Chair	OPEN	
Everett Tour Center	Bill Lloyd	(425) 643-3151
Publicist	Kathy Fenster	(206) 459-4030

### Golf

South League	Bob McKinney	(253) 941-0650
Platinum League	Craig Petre	(425) 493-9681

### Bowling

South League	Bob McKinney	(253) 941-0650
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### BMA Office

BMA Business Office	Jesse Maciel	(206) 852-1686
BMA Business Manager	Shannon Russell	(206) 852-1666

April 2009

## Upcoming Events

April 10	Meet The Wine Maker—Efeste's
April 17	PNB— <i>Swan Lake</i>
April 18	Monster Energy—AMA Supercross
April 29	Long-Term Care
May 5	Money Smart Women Series
May 12	National Geographic Live! Borneo
May 15	Seattle Opera— <i>The Marriage of Figaro</i>
May 16	Seattle Symphony <i>Rhapsody in Blue</i>
May 17	2009 Spring Golf Tournament at Avalon
May 23 and 24	B-17 Aluminum Overcast
June 3 or 17	<i>The Retirement Account Tax Bomb</i>
June 9	South Sound Retirement Income Seminar
June 10 or 25	<i>Breaking From the Heard</i>
June 12	Meet the Winemaker—Alexandria
	Nicole Cellars
June 16	42nd Annual Spring Luncheon
June 19	Driftwood Players— <i>Leading Ladies</i>
June 20	Seattle Opera - Violinist Midori
July 26	13 Annual BMA Day at Emerald Downs
Various	2009/2010 Driftwood Players Season
Various	Seattle Underground Tour
Various	2009/2010 Village Theatre Season
Various	2009 Gold Card Golf Season