



Paramount Theatre Presents *WICKED!*



Long before that girl from Kansas arrives in Munchkinland, two girls meet in the land of Oz. One, born with emerald green skin, is smart, fiery, and misunderstood. The other is beautiful, ambitious, and very popular. How these two grow to become the Wicked Witch of the West and Glinda the good Witch makes for a delightful story.

Note: This is a long lead event, tickets will not be mailed until two weeks prior to show.

Dates:	Times:	Cost:
Thursday, September 3	1:00 p.m.	\$78 per person
Thursday, September 17	7:30 p.m.	\$78 per person
Saturday, September 19	2:00 p.m.	\$91 per person
Sunday, September 20	6:30 p.m.	\$78 per person
Friday, September 25	8:00 p.m.	\$94.50 per person
Sunday, September 27	1:00 p.m.	\$91 per person
Saturday, October 3	8:00 p.m.	\$94.50 per person

Location: Paramount Theatre, Seattle

Event Coordinator: Eric Dennis, (425) 237-3288, M/C 67-RH

Deadline: Monday, June 1 or until sold out

Instructions: Send a check payable to BMA and a self-addressed, stamped business envelope to Eric Dennis, M/C 67-RH, c/o The Boeing Company, P.O. Box 3707, Seattle, WA 98124. Be sure to indicate the date and number of tickets you wish to purchase. ❖

Seattle Underground Tour Pass

The Seattle Underground Tour began in 1954. It is the story of how Pioneer Square was saved. It is a leisurely, guided walking tour beneath Seattle's sidewalks and streets.



The tour begins inside Doc Maynard's Public House, a restored 1890s saloon. Following a short introduction, you will continue to walk through historic Pioneer Square to different sections of underground, about three blocks in all. The tour ends in the

Underground Tour gift shop. Here you will find a mix of historic displays and an array of contemporary gifts showcasing Seattle's quirky character.

Dates: Passes are valid from June 1 through August 31, 2009

Times: Tour start are 10:00 a.m. and run every hour until 7:00 p.m.

Cost: \$10 per person (Reg. \$15) **Location:** 608 1st Ave., Seattle

Event Coordinator: Yolanda Young Dae, (425) 965-2510, M/C 5C-AJ

Deadline: Friday, May 22

Instructions: Send a check payable to BMA and a self-addressed, stamped business envelope to Yolanda Young Dae, M/C 5C-AJ, c/o The Boeing Company, P.O. Box 3707, Seattle, WA 98124. ❖

Notice of 2009 Gold Card Elections

Don't forget to vote in this year's Gold Card elections. See pages 2, 3, and 6 of this newsletter for a description of the elected positions, candidate biographies, and an election ballot. ❖

42nd Annual Spring Luncheon

with Guest Speaker Justin Hale

Chief Mechanic for the Boeing 787 Dreamliner

Come and join your fellow BMA members and guests this year at Salty's on Alki Beach for our annual Spring Luncheon. Enjoy spectacular Seattle waterfront views and Salty's friendly service as we learn about the amazing and innovative new 787 airplane program.



Our guest speaker this year is Justin Hale, chief mechanic on the 787 Program. Justin is intimately involved with the 787 and will update us on the program's recent progress, upcoming milestones, and the 787's remarkable composite of new technologies.

The menu is buffet style with a choice of Italian style sandwiches and wraps, Salty's signature seafood chowder, Caesar salad, pasta salad, fresh fruit, homemade cookies, and brownies.

Date: Tuesday, June 16

Time: 11:30 a.m., no-host social; 12:00 noon, lunch; guest speaker to follow lunch

Location: Salty's on Alki Beach, 1936 Harbor Ave S.W., Seattle

Cost: \$32 per person (members and guests)

Event Coordinator: Jerry Stirret, (425) 235-5770, 16853 190th Ave S.E., Renton, WA 98058, email jstirret@comcast.net

Deadline: Wednesday, June 10 (No refunds after this date.)

Instructions: Send completed coupon and check, payable to BMA, to the event coordinator. ❖

Seattle Symphony—Violinist Midori

See classical music icon Midori—recently named by CNN as one of the top ten child prodigies to make a significant contribution to society—perform three works in one evening!

J.S. Bach: Concerto in E major; Schnittke: Sonata for Violin and Chamber Orchestra; Schubert: Rondo in A; Prokofiev: Symphony No. 5; Gerard Schwarz conducts.

Date: Saturday, June 20 **Time:** 8:00 p.m.

Costs: Orchestra B: \$54.50 (Regularly \$68)

Orchestra C: \$39.25 (Regularly \$49)

Location: Benaroya Hall, Seattle

Event Coordinator: Shannon Russell, (206) 852-1666

Deadline: Friday, May 29, or until tickets sell out.

Instructions: Send a check payable to BMA and a self-addressed, stamped business envelope to Shannon Russell, 22401 N.E. 25th Way, Sammamish, WA 98074. ❖

Notice of the 2009 Gold Card Elections



BOEING MANAGEMENT ASSOCIATION
P.O. Box 3707, M/C 5X-09, Seattle, WA 98124

May 1, 2009

Dear BMA Gold Card Member:

The Gold Card 2009 nominating committee has selected candidates for this year's Gold Card election. The candidates' biographical statements and photographs are shown on page 3. The open positions for this year's election are **president** and **secretary**; both will serve a two-year term from July 1, 2009, to June 30, 2011.

The ballot is attached on page 6. Please vote for one person in each category and return the ballot to the BMA Business Office, c/o The Boeing Company, P.O. Box 3707, M/C 7H-02, Seattle, WA 98124. Alternatively, you may e-mail your candidate preferences to BMA at BMAmail@boeing.com. If you have any questions contact the BMA office at (206) 852-1666.

All ballots must be postmarked or e-mail received by May 30, 2009. The election results will be announced in the July newsletter.

A description of the office responsibilities for the two open offices is as follows:

President—Is the principal officer and represents that organization within the Association and other organizations. The president: (1) shall participate as a voting member of the Executive Board; (2) may bring appropriate matters to the attention of the Executive Board and will report to the Executive Board at such times as they may designate; (3) will set Gold Card objectives consistent with the Articles of Incorporation; (4) will preside at meetings of the organization; (5) shall appoint other Gold Card officers and committee chairs; (6) ensures that roles and responsibilities for Gold Card officers are in place; and (6) will oversee all BMA activities within the Gold Card and be responsible for same to the Executive Board.

Secretary—Shall be responsible for maintaining all Gold Card historical records, including records of all meetings. **Note:** Candidate is running unopposed. ❖

John Bzdel
Executive Board Secretary

Performing Arts

Village Theatre Season Tickets in Issaquah and Everett

Village Theatre brings its season of shows for 2009-2010, four musicals and a comedy. As season ticket subscribers, we'll enjoy reserved choice seating, free covered parking (in Everett), complimentary ticket exchanges between Everett and Issaquah locations, priority ticket ordering for friends, complimentary subscription to *Village Voices*, and a subscriber rewards card.

This seasons shows include *Chasing Nicolette*, *Meet Me in St. Louis*, *Lost In Yonkers*, *The Gypsy King*, and *42nd Street*.

Note: There are several ticket packages available. Please see the Gold Card website at www.bmagoldcard.org for dates, times, cost, and more. If you don't have internet access or have further questions, contact the event coordinator.

Event Coordinator: John Rusch, (425) 294-4175, M/C 0W-47

Instructions: Send a check payable to BMA and a self-addressed, stamped envelope to John Rusch, M/C 0W-47, c/o The Boeing Company, P.O. Box 3707, Seattle, WA 98124. Indicate the number of tickets and package desired. You will receive confirmation by mail or e-mail. Your tickets will be sent by mail. Please include an e-mail address if you have one. ❖

Driftwood Players Season Tickets

Join us for the Driftwood Players 2009-2010 season. Each year BMA buys out the Wade James Theatre for a BMA exclusive showing to each of the Driftwood Players season's shows.

Complimentary refreshments will be provided before each show and during intermission. Tickets are offered as a season package, at a 14% savings over box office prices.

This season's show are:

- *The Secret Garden*—September 18, 2009
- *A Christmas Story*—December 4, 2009
- *Our Arcadia*—February 12, 2010
- *Love, Sex & the IRS*—April 16, 2010
- *And Then There Were None*—June 18, 2010

Times: 7:00 p.m.

Costs: \$90 per person **need cost from Leigh emailed.**

Leading Ladies—\$20 per person, Friday, June 19, 2009.

Location: Wade James Theatre, Edmonds

Event Coordinator: Leigh Ford, (425) 750-2781

Instructions: Send a check payable to BMA and a self-addressed, stamped business envelope to Leigh Ford, 8123 137th Ave. S.E., Snohomish, WA 98290. ❖

President



Lanette Keri

Lanette Keri retired from Boeing in 1999 after 37 years of service. After spending 10 years in manufacturing, she transferred to Customer Services where she entered management and BMA in 1974. Lanette finished her career as director of the Publishing and Distribution organization.

Lanette served two terms as Gold Card Treasurer and was elected as Vice President in 2004. Her responsibilities included an

overview and approval of Gold Card events, coordinating the annual Spring and Fall luncheons, and the annual Holiday Dinner Dance. Lanette also served on the Gold Card elections nominations committee and has been a volunteer worker for Rebuilding Together (formerly Christmas in April) program.

Lanette and her husband, Carter, live in Renton and enjoy traveling and spending time with family. Together they have six children, five grandchildren, and one great-grandchild. Lanette also enjoys reading, gardening, and bingo.❖



Karl Lorenz

Karl joined Boeing in April 1954. He worked as an hourly employee in the factory until being drafted into the Army in 1958. After returning in 1960, Karl was promoted into management in Production Control. Karl managed assignments in organizations in

Plant II, Renton, Kent, Everett, and some unique and interesting leased facilities as well. Karl retired after 41 years of service in 1995.

He was a BMA member during his entire management career and was active in many BMA chapters and events. Karl helped to start the Kid's Fishing Derby at the Kent Space Center. His first event in retirement was chairing and organizing the first Gold Card event at Emerald Downs.

Karl has experience on several boards including president of his home owners associations and both military and fraternal organizations. "As President of the Gold Card, I look forward to serving the interests of the Gold Card members."❖

Secretary



Dan Gray

Dan's Boeing career spanned 38 years, ten years of which were in management, however, Dan was always involved in BMA. There were many Boeing highlights, mostly based on the people Dan met and with whom he worked with. The two most prominent were being involved from the start in two airplane programs—the 747 and

the 777. Dan has served on several boards including the Seattle

Skate Club, Mukilteo Chamber of Commerce, Mukilteo YMCA, and, early in retirement, the BMA Gold Card Board. Currently I am a trustee on the Board of the Puget Sound Yacht Club. Dan is looking forward to offering his time, energy, and experience to BMA again.

Dan and his wife of 44 years, Rochelle, live on Harbour Pointe Golf Course in Mukilteo. They have two children and four grandchildren. Dan enjoys spending time with his children and grandchild, boating, traveling, and giving back. "Life has been very good to us."❖

Performing Arts



PNB Presents—Director's Choice

"Make more," Balanchine said when Jerome Robbins first showed him *Dances at a Gathering*. A major PNB acquisition, *Dances* has been praised as "essential Robbins, an effortless evocation of community ...

just music and dance create a world of sunlight and open air." (The New York Times). Christopher Wheeldon's *After the Rain pas de deux* rendered audiences breathless at its premiere. With *Symphony in C*, balance, harmony and the satisfying order of classical ballet goes on virtuoso display as Balanchine's full-company pageant of technical prowess.

Dances at a Gathering—Music by Frederic Chopin;

Choreography by Jerome Robbins

After the Rain pas de deux—Music by Arvo Pärt; Choreography by Christopher Wheeldon

Symphony in C—Music by Georges Bizet; Choreography by George Balanchine

Date: Friday, June 5 **Time:** 7:30 p.m.

Cost: \$70 per person

Location: McCaw Hall, Seattle

Event Coordinator: Tim Ellis, (425) 266-6361, M/C 04-JA

Deadline: Friday, May 22

Instructions: Send a check payable to BMA and a self-addressed, stamped business envelope to Tim Ellis, M/C 04-JA, c/o The Boeing Company, P.O. Box 3707, Seattle, WA 98124.❖

Social and Family

13th Annual BMA Day at Emerald Downs

The Boeing Management Association hosts BMA Day at Emerald Downs! The Boeing Handicap is a stakes race for 3-year-old and older fillies and mares that dates back to the first running at Longacres in 1954.



Your general admission ticket has three parts, including access to the first five levels of the stadium, paddock, and park; a raceday program; and a coupon to purchase a hot dog and Pepsi for only \$2.00—an \$8.50 value.

Other activities include:

- Backstretch tours (participants must make their own reservations with Emerald Downs at (253) 288-7711; tour starts at 10:00 a.m.)
- Emerald Downs Newcomer Center (Horse Racing 101)
- Family activities in the park, which run from 1:00 to 5:00 p.m.
- Mention BMA and receive a 10% gift shop discount (good July 26 only).
- General parking and shuttles to the stadium entrance at no charge.

View Room Buffet—This year the buffet will feature barbecue beef and grilled chicken breast served with warm rolls, corn on the cob, baked beans, potato salad, mixed green salad, sliced watermelon, and assorted cookies. Price includes the meal, coffee or tea, tax, gratuity, and all-day reserved seating in the Emerald Room and Clubhouse. Buffet starts at 3:00 p.m.

Date: Sunday, July 26 **Time:** 1:00 p.m.

Location: Emerald Downs, Auburn, WA, www.emerald downs.com

General Admission—\$1 per person

Emerald Room Buffet Adults—\$29 per person

Emerald Room Buffet Children 10 and under—\$14.50 per person
(**Note:** Children 4 and under are free)

Event Coordinator: Tracy J. Jones, (425) 965-3080, M/C 63-25

Deadline: Monday, July 13 (No tickets will be sold after this date).

Instructions: Complete the coupon below and send a check payable to BMA and a self-addressed, stamped envelope to Tracy Jones, M/C 63-25, c/o the Boeing Company, P.O. Box 3707, Seattle, WA 98124. **Note:** Two stamps required for orders of 10 or more tickets. ❖

Emerald Downs 2009

Name _____
 Address _____
 City/State/Zip _____
 E-mail _____
 Number of Adult general-admission tickets _____
 Number of Child general-admission tickets _____
 Number of Adult buffet tickets x \$29 = _____
 (Admission ticket included)
 Number of Child buffet tickets x \$14.50 = _____

Financial Seminars

Note: Views of BMA-sponsored speakers are their own and do not necessarily reflect the views of the Boeing Management Association.

South Sound Retirement Income Seminar

A New Way to Look at Your Retirement Income Needs

This is a “must attend” seminar for those who have seen the value of their VIP/FSP dwindle with the market crash. Join Drew Henrickson, VP and Senior Financial Consultant at CB Financial Services, and Ed Fischer, SVP Private Banking at Columbia Bank, for an afternoon seminar on creating flexible income for your predictable, and unpredictable, retirement expenses. Retirement strategies used to focus on the *magic number*—how much income you’d need each year you’re retired. But think how many times your plans could change over the next 30 years. We’ll discuss the need for preparing for income—the kind of flexible income you need to fund your retirement lifestyle from the start and as it changes throughout your retirement. Included in this seminar are the benefits of working with your financial consultant alongside your private bank at a local community bank.

Invited: Gold Card members and guests (40 limit)

Date: Tuesday, June 9 **Time:** 1:30 to 3:00 p.m.

Cost: \$5 per person

Location: La Quinta Inn, 1425 E 27th St., Tacoma, (253) 383-0146

Event coordinator: Kenneth Kossman, 2229 Balsam Lane, Mount Vernon, WA, 98274, (360)336-3682, kwkossman@comcast.net

Instructions: Send completed coupon and check payable to BMA to event coordinator. ❖

Golf News

The Gold Card Golf League played its first tournament of the year. We had 66 players at participate at Brookdale Golf Course. Visit the website at www.bmagoldcard.org for results. Our next tournament is at Allenmore on May 7th.

You can still participate in the 2009 golf season’s remaining golf events. Visit the website for signup information. ❖

Bowling News

North League—The 14th and 15th weeks are in the records. Our April 24th meeting is the last one for the season, and what a season it has been! Just when we thought that Bill Lyon’s 266 was going to be the best of the year, Roosevelt Johnson tossed a 285. Other top men’s scores were Greg Jackson, 219, and Denny Carpenter, 202. Dorothy Davis took the honors for the women with Kathy Carpenter close behind. Our last event of the season took place on April 24th.

South League—On March 24th, Bob Leonard seems to be on a roll, with a high game of 240 and series 584. Good bowling Bob! Billy Davis made it back with a 190 game and 539 series. For the women, Vicki Lee had a 171 high game and 464 series. Our bowling season is over until next September. See you all next season! ❖

Financial Seminars

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Breaking from the Herd™

Understanding Risk-Managed Investment Strategies

This recent market decline has prompted many investors and advisors to reconsider their approach to long-term investing. Regardless of your experience, you should be aware that some mutual funds and professional money managers were able to break from the herd and employ down-market protection strategies in 2008. During *Breaking from the Herd™* we will offer you insights to understanding the unique philosophies of several money managers who have an uncommon approach to investing.

If you're concerned about developing your own investment strategy this workshop is for you. Come discover:

- How to avoid the pitfalls of buy and hold strategies
- A timely alternative to strategic asset allocation
- How to create an investment strategy for turbulent markets
- How to select risk-managed no-load mutual funds and money managers

Breaking from the Herd™ is a seminar experience unlike any other. Instead of simply listening to a presentation, you will have an opportunity to respond directly to key planning questions and make real-time decisions on your investment plan. If you desire, your decisions will be recorded and reflected back to you in a personalized *Breaking from the Herd™* report. Imagine leaving the seminar having identified which strategies may make sense for you.

Join Michael Miller, Capital Planning Corporation, as he presents this educational and empowering seminar.

Invited: Gold Card members and guests (limited to 31 people)

Dates: Wednesday, June 10, or Thursday, June 25

Times: 11:00 to 2:00 p.m. (lunch provided)

Cost: \$5 per person (Parking validated in the Skyline Tower garage)

Location: Skyline Tower, 10900 N.E. 4th Street, Floor 9 conference room, Bellevue, WA 98004;

Event Coordinator: Kenneth Kossman, kwkossman@comcast.net, (360) 336-3682; 2229 Balsam Lane, Mount Vernon, WA 98274

Instructions: Mail completed coupon indicating preferred seminar date and check payable to BMA to the event coordinator. For directions call or email Courtney at Capital Planning at (425) 643-1800 or cmokelly@capitalplanningcorp.com.❖

Gold Card Event Coupon

Mail coupon and check payable to BMA to the event coordinator.

Event Name/Date: _____

Name _____

Guest name _____

Address _____

City/State/Zip _____

Phone _____

E-mail _____

Note _____

The Retirement Account Tax Bomb™

Creating Effective Strategies for your IRA and VIP Accounts

Tick-tock Uncle Sam is watching your clock! Uncle Sam created powerful vehicles to help you save for your retirement; such as your VIP and IRAs. To encourage you to save, Sam offered you a simple value proposition: don't worry about the taxes now—you can pay them later.

The basic deal had three simple tax implications:

1. Dollars you put into retirement accounts would not be taxed up front (subject to certain limits).
2. Your retirement accounts would grow tax deferred.
3. When you take money out, you will pay tax.

While the first two implications sound great, the last one has proved to be a major planning obstacle. Even the most knowledgeable of investors can make costly mistakes when planning with their retirement accounts. Come learn about:

- *How the size of your estate may make your retirement accounts subject to the Quadruple Tax Threat* and erase 70% or more of their value due to income and estate taxes. Discover a simple strategy that may help avoid paying income and estate taxes on your retirement accounts at death.
- How to prepare your heirs for a Stretch IRA and avoid their inherent design flaw.
- How recent market volatility and changes in law make this one of best times in history to consider a Roth conversion.
- How to avoid the IRA/VIP beneficiary designation disasters that are costing families a fortune in taxes.

The Retirement Account Tax Bomb™ is a seminar experience unlike any other. Instead of simply listening to a presentation you will have an opportunity to respond directly to key planning questions and make real-time decisions on your wealth plan. If you desire, your decisions will be recorded and reflected back to you in a personalized *Retirement Account Tax Bomb™* report. Imagine leaving the seminar having identified which strategies may make sense for you.

Join Michael Miller from Capital Planning Corporation, as he presents this educational and empowering seminar.

Invited: Gold Card members and guests (limited to 31 people)

Dates: Wednesday, June 3 or June 17

Time: 11:00 to 2:00 p.m. (lunch provided)

Cost: \$5 per person (parking validated in Skyline Tower garage)

Location: Skyline Tower, 10900 N.E. 4th St., Floor 9 conference room, Bellevue, WA 98004

Event Coordinator: Kenneth Kossman; kwkossman@comcast.net; (360) 336-3682; 2229 Balsam Lane, Mount Vernon, WA 98274

Instructions: Mail completed coupon indicating preferred seminar date and check payable to BMA to the event coordinator. For directions call or email Courtney at Capital Planning at (425) 643-1800 or cmokelly@capitalplanningcorp.com.❖

Boeing Management Association
P.O. Box 3707 M/C 5X-09
Seattle WA 98124-2207
www.bmagoldcard.org

May 2009
Gold Card Newsletter
www.bmagoldcard.org
(206) 852-1686

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BMA Gold Card Election of Officers



2009 Gold Card Ballot

Vote for one in each category:

President



Lanette Keri



Karl Lorenz

Secretary



Dan Gray (Unopposed)

Cut out and send your ballot to:
BMA, c/o The Boeing Company
P.O. Box 3707, M/C 7H-02
Seattle, WA 98124. ❖

Upcoming Events

- | | |
|----------------|--|
| May 1-31 | 2009 Gold Card Elections |
| May 5 | Money Smart Women Series |
| May 12 | National Geographic Live! Borneo |
| May 15 | Seattle Opera— <i>The Marriage of Figaro</i> |
| May 16 | Seattle Symphony <i>Rhapsody in Blue</i> |
| May 17 | 2009 Spring Golf Tournament at Avalon |
| May 23 and 24 | B-17 Aluminum Overcast |
| June 1-Aug. 31 | Seattle Underground Tour |
| June 3 or 17 | <i>The Retirement Account Tax Bomb</i> |
| June 5 | PNB Presents—Director's Choice |
| June 9 | South Sound Retirement Income Seminar |
| June 10 or 25 | <i>Breaking From the Herd</i> |
| June 12 | Alexandria Nicole Cellars |
| June 16 | Gold Card Annual Spring Luncheon |
| June 19 | Driftwood Players— <i>Leading Ladies</i> |
| June 20 | Seattle Opera - Violinist Midori |
| July 26 | 13 Annual BMA Day at Emerald Downs |
| Various | 2009/2010 Driftwood Players Season |
| Various | 2009/2010 Village Theatre Season |
| Various | 2009 Gold Card Golf Season |
| Various | Broadway at the Paramount— <i>Wicked</i> |